



HEALTH ▸ HYGIENE ▸ HOME

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# Reckitt Benckiser



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	Q1 FY19 CONSENSUS 11/04/19	Q1 FY19 MIN	Q1 FY19 MAX	FY19 CONSENSUS 11/04/19	FY19 MIN	FY19 MAX	FY20 CONSENSUS 11/04/19	FY20 MIN	FY20 MAX
<b>Reckitt Benckiser Group Plc</b>									
<i>Net Revenue Growth: Like for Like</i>									
IFCN	1.3	-2.5	3.0	3.9	2.6	5.9	4.3	3.5	6.5
OTC	-1.6	-5.0	0.5	2.8	1.0	4.0	4.7	3.8	6.0
Other	2.7	1.2	5.5	3.3	-0.2	4.5	3.7	-0.5	5.0
Rest of Health	1.2	-2.2	3.0	3.4	2.2	5.0	4.4	3.0	6.0
Total Health	1.3	-0.7	2.5	3.6	2.6	4.7	4.4	3.2	5.6
Hygiene Home	2.7	1.9	3.5	3.0	2.0	3.8	3.1	2.0	4.5
<b>Group growth: like-for-like</b>	<b>1.8</b>	<b>0.7</b>	<b>2.9</b>	<b>3.4</b>	<b>2.6</b>	<b>4.3</b>	<b>3.8</b>	<b>2.9</b>	<b>5.1</b>
<b>Net M&amp;A impact</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>FX impact</b>	<b>0.7</b>	<b>-1.0</b>	<b>2.6</b>	<b>0.2</b>	<b>-1.0</b>	<b>2.0</b>	<b>-0.2</b>	<b>-0.9</b>	<b>0.0</b>
<b>Group growth: Net Revenue growth (Actual rates) - continuing operations</b>	<b>2.5</b>	<b>1.0</b>	<b>5.2</b>	<b>3.6</b>	<b>1.7</b>	<b>5.8</b>	<b>3.7</b>	<b>2.3</b>	<b>5.1</b>
Net Revenue - Total Reported									
IFCN	721	692	739	2,970	2,918	3,055	3,096	3,001	3,178
Rest of Health	1,236	1,199	1,289	5,096	4,988	5,238	5,308	5,154	5,474
Total Health	1,957	1,906	2,026	8,066	7,909	8,233	8,404	8,155	8,619
Hygiene Home	1,231	1,209	1,264	4,980	4,897	5,096	5,122	4,971	5,300
<b>Total Net Revenue</b>	<b>3,188</b>	<b>3,143</b>	<b>3,272</b>	<b>13,047</b>	<b>12,807</b>	<b>13,329</b>	<b>13,526</b>	<b>13,126</b>	<b>13,919</b>
Operating Profit - Adjusted									
Health				2,298	2,246	2,382	2,418	2,312	2,537
Hygiene Home				1,186	1,168	1,223	1,226	1,181	1,283
<b>Total Operating Profit - Adjusted</b>				<b>3,483</b>	<b>3,418</b>	<b>3,605</b>	<b>3,643</b>	<b>3,493</b>	<b>3,820</b>
Operating Margin - Adjusted									
Health				28.5	28.1	29.0	28.8	28.0	29.6
Hygiene Home				23.8	23.5	24.1	23.9	23.5	24.4
<b>Total Operating Margin - Adjusted</b>				<b>26.7</b>	<b>26.3</b>	<b>27.0</b>	<b>26.9</b>	<b>26.3</b>	<b>27.6</b>
Net Finance Expense - Adjusted									
Taxation (expense)/benefit - Adjusted				-286	-314	-233	-249	-286	-177
Non-controlling Interest				-731	-749	-713	-776	-805	-732
				-20	-22	-16	-21	-24	-16
Continuing Operations									
Net income - adjusted				2,444	2,377	2,537	2,596	2,501	2,736
Average number of shares on a diluted basis				709.7	702.0	717.3	710.7	702.0	719.9
EPS, Group, fully diluted, adjusted (p)				344.4	335.2	361.4	365.3	349.4	389.7