



HEALTH ▾ HYGIENE ▾ HOME

Reckitt Benckiser

	Q2 FY15 CONSENSUS 17/07/15	Q2 FY15 MIN	Q2 FY15 MAX	HY15 CONSENSUS 17/07/15	H1 FY15 MIN	H1 FY15 MAX	FY15 CONSENSUS 17/07/15	FY15 MIN	FY15 MAX	FY16 CONSENSUS 17/07/15	FY16 MIN	FY16 MAX
Reckitt Benckiser Group Plc												
<i>Net Revenue Growth: Like for Like</i>												
ENA	3.4	2.4	4.3	3.8	3.2	4.3	3.4	2.2	4.6	3.6	2.4	4.2
DvM	6.4	5.0	11.0	6.1	5.3	8.5	6.9	5.6	9.0	7.6	6.0	12.4
Food	2.3	-0.7	4.0	3.1	0.0	4.0	2.6	0.5	3.5	2.5	-0.7	4.0
Total Group	4.3	3.6	5.5	4.6	4.1	5.0	4.5	3.7	5.6	4.8	4.1	6.6
<i>Net Revenue - Total (incl M&A / disposals)</i>												
ENA	1,380	1,327	1,486	2,809	2,740	2,917	5,873	5,640	6,252	6,058	5,798	6,482
DvM	677	635	726	1,381	1,339	1,430	2,729	2,645	2,842	2,912	2,779	3,059
Food	87	70	94	169	152	176	343	315	361	350	321	373
Total Group	2,144	2,089	2,286	4,359	4,292	4,503	8,945	8,757	9,390	9,319	9,031	9,799
Net Revenue Growth: Total at Constant F¹	3.6	-0.2	5.0	3.9	0.3	5.0	3.8	-0.9	5.6	4.8	4.1	6.6
<i>Operating Profit - Adjusted</i>												
ENA	n/a	n/a	n/a	661	632	689	1,675	1,610	1,803	1,760	1,657	1,902
DvM	n/a	n/a	n/a	220	210	227	494	473	517	542	518	581
Food	n/a	n/a	n/a	38	34	41	93	84	99	95	86	102
Total	n/a	n/a	n/a	920	880	952	2,262	2,194	2,416	2,397	2,265	2,566
<i>Operating Margin - Adjusted</i>												
ENA	n/a	n/a	n/a	23.5	22.6	24.7	28.5	27.7	29.2	29.0	28.2	30.0
DvM	n/a	n/a	n/a	16.0	15.2	16.4	18.1	17.5	18.5	18.7	18.0	19.3
Food	n/a	n/a	n/a	22.7	22.1	24.0	27.1	26.5	28.0	27.3	26.0	29.0
Total	n/a	n/a	n/a	21.1	20.2	21.8	25.3	24.9	25.7	25.7	25.1	26.2
<i>Net income - adjusted, Group</i>												
EPS, Group, fully diluted, adjusted (p)	n/a	n/a	n/a	715	683	902	1,729	1,680	1,845	1,838	1,743	1,963
	n/a	n/a	n/a	97.0	94.0	100.3	239.1	232.7	257.2	256.0	246.0	277.0

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