



HEALTH ▸ HYGIENE ▸ HOME

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Reckitt Benckiser

	Q3 FY19 CONSENSUS 10/10/19	Q3 FY19 MIN	Q3 FY19 MAX	Q3 YTD FY19 CONSENSUS 10/10/19	Q3 YTD FY19 MIN	Q3 YTD FY19 MAX	FY19 CONSENSUS 10/10/19	FY19 MIN	FY19 MAX	FY20 CONSENSUS 10/10/19	FY20 MIN	FY20 MAX
Reckitt Benckiser Group Plc												
<i>Net Revenue Growth: Like for Like</i>												
IFCN	10.3	7.0	14.0	4.9	3.9	6.2	4.4	3.5	5.7	4.2	3.0	5.5
OTC	1.8	-1.0	4.4	-2.3	-3.2	-1.0	0.1	-1.1	2.6	3.6	1.0	5.0
Other	-1.1	-5.0	4.0	-1.4	-2.1	1.8	-0.8	-3.7	2.3	2.6	1.0	5.0
Total Health	3.7	2.5	6.1	0.7	0.2	1.6	1.3	0.3	2.5	3.5	2.3	4.4
Hygiene Home	2.5	1.5	3.5	2.8	2.4	3.2	2.9	2.4	3.3	3.0	2.0	4.0
Group growth: like-for-like	3.2	2.5	4.9	1.5	1.0	2.1	1.9	1.5	2.7	3.3	2.4	4.0
Net M&A impact	0.0	0.0	0.2	0.0	0.0	0.2	0.0	0.0	0.2	0.0	0.0	0.1
FX impact	3.2	1.5	5.2	1.8	1.3	2.4	2.0	1.2	3.2	1.3	-0.7	3.8
Group growth: Net Revenue growth (Actual rates) - continuing operations	6.5	4.7	9.3	3.3	2.7	4.2	3.9	3.0	5.3	4.5	2.5	7.2
Net Revenue - Total Reported												
IFCN	749	718	777	2,265	2,236	2,293	3,045	2,973	3,105	3,212	3,077	3,341
OTC	533	507	555	1,413	1,382	1,472	2,032	1,963	2,077	2,132	2,050	2,222
Other	743	717	775	2,184	2,118	2,222	2,960	2,898	3,079	3,072	2,916	3,242
Total Health	2,025	1,994	2,090	5,863	5,831	5,928	8,038	7,902	8,179	8,419	8,068	8,745
Hygiene Home	1,296	1,247	1,322	3,698	3,649	3,724	5,050	4,953	5,119	5,265	5,074	5,431
Total Net Revenue	3,321	3,266	3,410	9,562	9,505	9,650	13,088	12,978	13,264	13,684	13,297	14,176
Operating Profit - Adjusted												
Health							2,269	2,209	2,310	2,295	2,132	2,462
Hygiene Home							1,215	1,188	1,262	1,255	1,130	1,337
Total Operating Profit - Adjusted							3,485	3,434	3,534	3,551	3,341	3,776
Operating Margin - Adjusted												
Health							28.2	27.7	28.7	27.3	25.4	28.8
Hygiene Home							24.1	23.6	25.0	23.8	20.8	25.2
Total Operating Margin - Adjusted							26.6	26.3	26.8	26.0	23.7	27.1
Net Finance Expense - Adjusted												
Taxation (expense)/benefit - Adjusted												
Non-controlling Interest												
Continuing Operations												
Net income - adjusted												
Average number of shares on a diluted basis												
EPS, Group, fully diluted, adjusted (p)												
							2,443	2,402	2,533	2,509	2,335	2,741
							710.7	708.0	715.5	712.4	708.0	721.0
							343.7	336.8	355.7	352.2	328.9	383.3