



HEALTH ▸ HYGIENE ▸ HOME

	Q2 FY16 CONSENSUS 21/07/16	Q2 FY16 MIN	Q2 FY16 MAX	HY16 CONSENSUS 21/07/16	H1 FY16 MIN	H1 FY16 MAX	FY16 CONSENSUS 21/07/16	FY16 MIN	FY16 MAX	FY17 CONSENSUS 21/07/16	FY17 MIN	FY17 MAX
Reckitt Benckiser Group Plc												
<i>Net Revenue Growth: Like for Like</i>												
ENA	4.0	3.0	5.6	3.6	3.0	4.6	3.6	2.4	4.2	3.7	2.7	4.5
DvM	7.1	3.5	9.0	8.5	6.8	9.5	7.4	5.5	9.5	7.8	6.0	8.5
Food	3.0	1.0	5.0	2.5	1.4	3.5	2.2	0.5	3.0	2.5	1.9	3.0
Total Group growth: Like for Like	4.9	3.6	6.3	5.1	4.5	5.9	4.7	3.9	5.5	4.9	4.3	5.4
Total Group growth: Net M&A impact	-0.7	-1.6	0.0	-0.7	-1.2	-0.2	-0.4	-0.9	0.0	0.0	-0.2	0.1
Total Group growth: FX impact	3.0	1.6	5.9	1.0	0.3	2.4	6.5	4.9	8.3	2.5	-0.7	5.7
Total Group growth: Net Revenue growth (Actual rates)	7.3	5.1	10.8	5.6	4.5	7.3	11.0	8.9	13.9	7.5	3.9	10.8
Net Revenue - Total (incl M&A / disposals)												
ENA	1,479	1,436	1,520	2,974	2,931	3,016	6,504	6,307	6,646	6,912	6,534	7,203
DvM	722	679	755	1,441	1,398	1,474	2,934	2,823	3,064	3,230	3,044	3,481
Food	95	93	102	183	181	190	392	383	400	413	391	430
Total Group	2,296	2,250	2,372	4,598	4,551	4,675	9,830	9,665	10,031	10,555	10,126	11,050
Operating Profit - Adjusted												
ENA				746	719	770	1,995	1,934	2,045	2,158	2,058	2,233
DvM				249	228	259	591	554	625	670	615	736
Food				47	45	50	116	111	119	122	115	129
Total (ex RBP)				1,042	1,021	1,064	2,702	2,644	2,754	2,951	2,819	3,085
Operating Margin - Adjusted												
ENA				25.1	24.5	26.1	30.7	30.3	31.4	31.2	30.6	32.2
DvM				17.2	16.0	18.0	20.2	19.4	20.6	20.7	19.5	21.6
Food				25.7	24.6	26.7	29.5	28.2	30.2	29.6	28.2	30.7
Total (ex RBP)				22.7	22.3	23.0	27.5	27.2	27.9	28.0	27.5	28.5
Net income - adjusted, Group												
EPS, Group, fully diluted, adjusted (p)				781	690	825	2,059	2,007	2,116	2,266	2,153	2,403
				108.9	96.3	114.0	288.3	279.7	298.0	320.3	301.6	345.6